

Hardware-in-the-Loop Experiments on Bistability

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SIREN

Stability Islands:

Performance Revolution in Machining



Outline

- **Why Hardware-In-the-Loop (HIL)?**
- Stability islands – can we reach/use them?
- Uncertainties of lobe diagrams: practice & theory
- Testing HIL to reproduce bistable zones: stick-slip
- Hopf bifurcation, stable and unstable limit cycles
- Stability, CM, secondary Hopf bifurcation in HIL
- Bistability in High-Speed-Milling (HSM)
- Experimental setup for HIL in HSM
- Outlook

Why HIL?

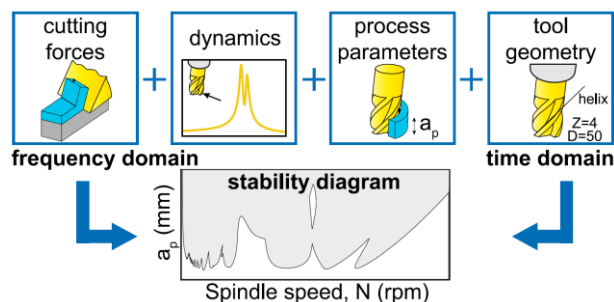
Hardware-In-the-Loop (HIL) is an experimental method that accelerates the R&D phase of new machines and technologies

- A certain part of the machine is kept physically, other parts are emulated by digitally controlled actuators based on the simulation of math models
- Similar terminology: sub-structuring
- High Speed Milling (HSM) can use it for near-reality modal tests and/or *development of new milling tool geometries*
- **But:** extreme challenges occur due to high speed

Outline

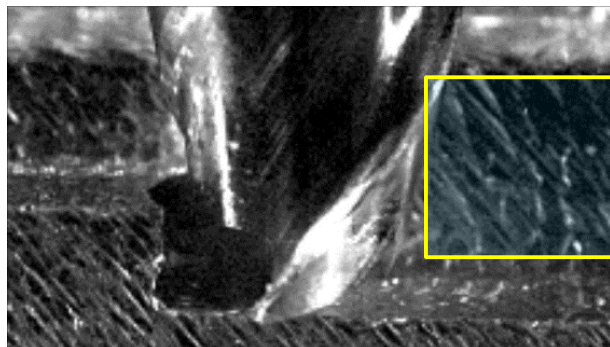
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Stability islands – can we reach them?

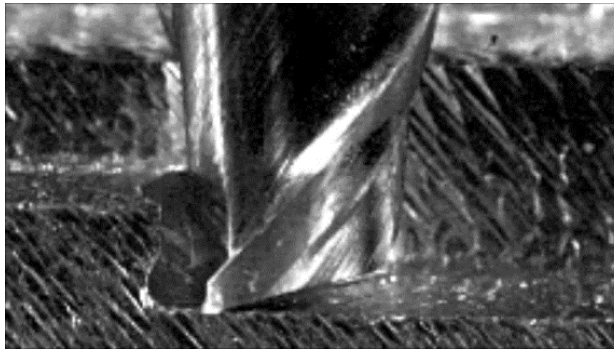


Munoa, ..., Stepan, *CIRP Annals* keynote paper on
chatter suppression techniques, 2016

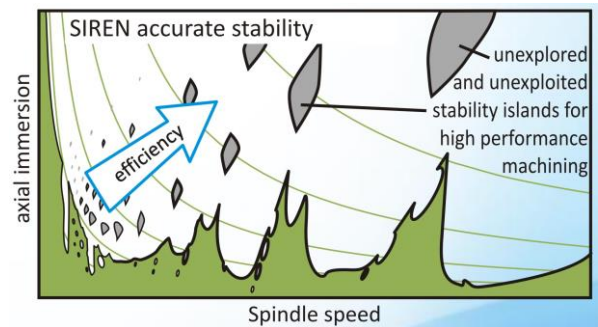
Chatter in milling



Chatter in milling



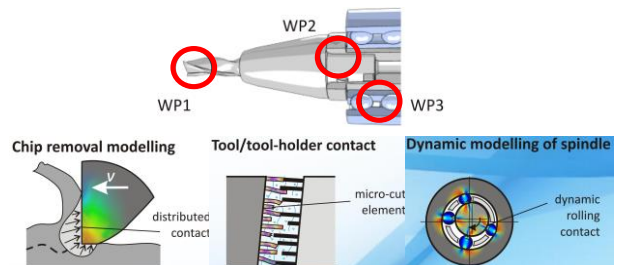
Stability islands – can we reach them?



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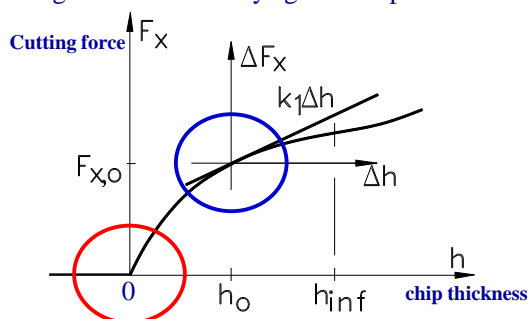
Practice: critical points in modelling



Result: large uncertainties in the lobe structure
high sensitivity for perturbations

Theory: uncertainty for perturbations

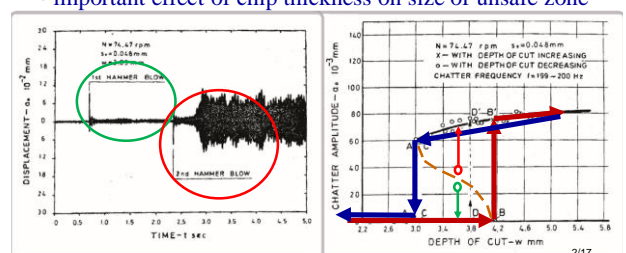
Cutting force nonlinearity against chip thickness



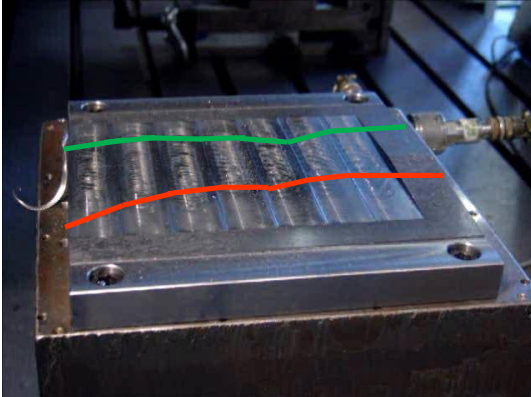
Machine tool vibration – Preliminaries

Classical experiment (Tobias, Shi, 1984)

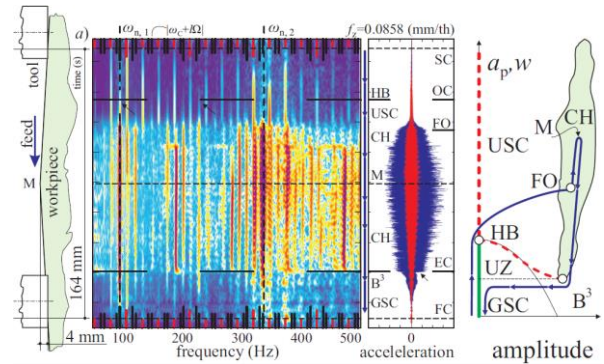
- cutting process is sensitive to large perturbations
- self excited vibrations (chatter) “around” stable cutting
- important effect of chip thickness on size of unsafe zone



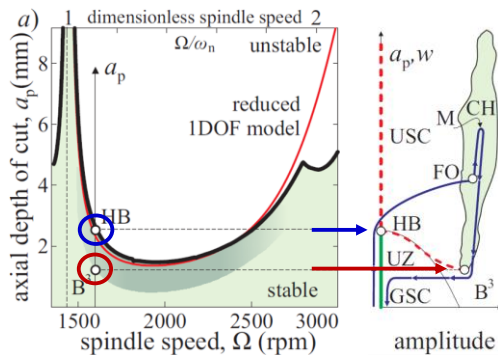
Face milling case study with IDEKO



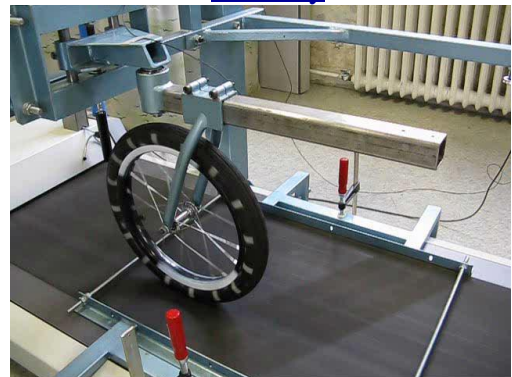
Wavelet, time-history and bifurcations



Stability chart, bistability and bifurcations



Shimmy



Stick-slip



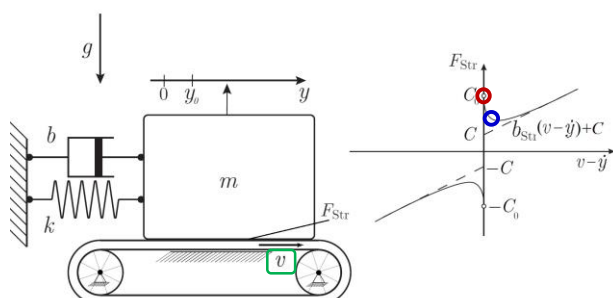
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Stick-slip experiment



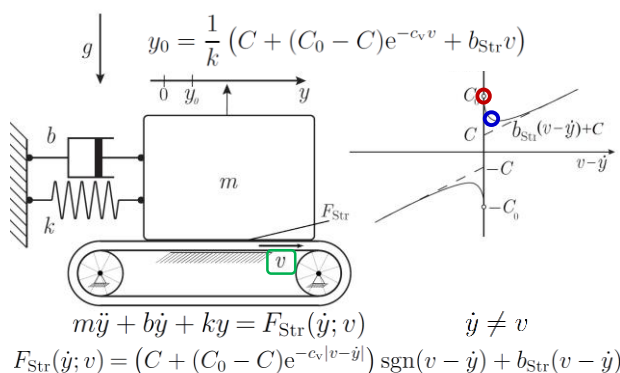
Simplest nonlinear mechanical model



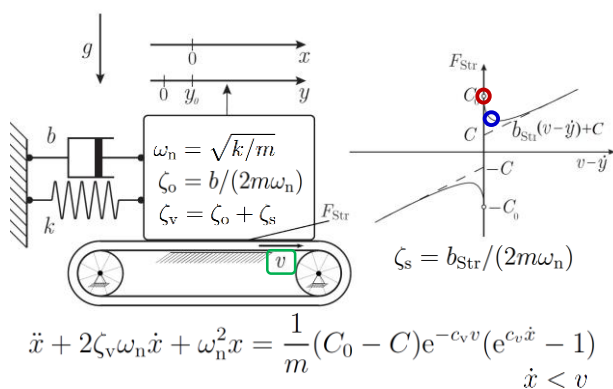
1DoF damped oscillator Stribeck friction force

see more low DoF models by Leine, Bishop, Dankowitz...
high DoF models by Wiercigroch, Awrejcewicz...

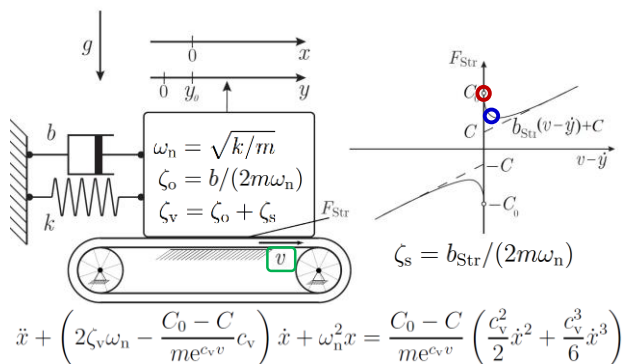
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Stability and Hopf bifurcation

$$\ddot{x} + \left(2\zeta_v \omega_n - \frac{C_0 - C}{m e^{c_v v}} c_v \right) \dot{x} + \omega_n^2 x = \frac{C_0 - C}{m e^{c_v v}} \left(\frac{c_v^2}{2} \dot{x}^2 + \frac{c_v^3}{6} \dot{x}^3 \right)$$

Equilibrium is stable iff $v > v_{cr,0} := \frac{1}{c_v} \ln \left(c_v \frac{C_0 - C}{2\zeta_v \omega_n m} \right)$

Critical char. exponents: $\lambda_{1,2}(v_{cr,0}) = \pm i \omega_n$

Root tendency: $\operatorname{Re} \frac{d\lambda}{dv} \Big|_{v=v_{cr,0}} =: \sigma'(v_{cr,0}) = -\zeta_v \omega_n c_v < 0$

Jordan form: $\begin{pmatrix} \dot{x}_1 \\ \dot{x}_2 \end{pmatrix} = \begin{pmatrix} 0 & \omega_n \\ -\omega_n & 0 \end{pmatrix} \begin{pmatrix} x_1 \\ x_2 \end{pmatrix} + \begin{pmatrix} 0 \\ (\zeta_v \omega_n^2 c_v) x_2^2 + (\zeta_v \omega_n^3 c_v^2 / 3) x_2^3 \end{pmatrix}$

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$$\delta = \frac{1}{8} \left(\frac{1}{\omega_n} \left((a_{20} + a_{02})(-a_{11} + b_{20} - b_{02}) + (b_{20} + b_{02})(a_{20} - a_{02} + b_{11}) \right) + (3a_{30} + a_{12} + b_{21} + 3b_{03}) \right)$$

Stability and Hopf bifurcation

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Stability and Hopf bifurcation

$$\ddot{x} + \left(2\zeta_v \omega_n - \frac{C_0 - C}{m e^{c_v v}} c_v \right) \dot{x} + \omega_n^2 x = \frac{C_0 - C}{m e^{c_v v}} \left(\frac{c_v^2}{2} \dot{x}^2 + \frac{c_v^3}{6} \dot{x}^3 \right)$$

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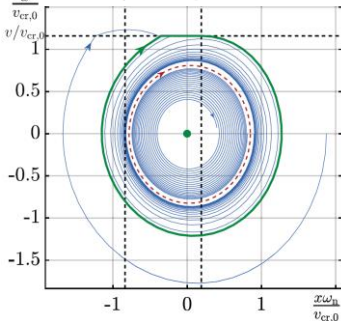
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Poincaré-Lyapunov constant:

$$\delta = \frac{\zeta_v \omega_n^3 c_v^2}{8} > 0 \Rightarrow \text{subcritical Hopf bifurcation} \\ \text{unstable limit cycle for } v > v_{cr,0}$$

Unstable and stable limit cycle

$$r(v) \approx \sqrt{-\frac{\sigma'(v_{cr,0})}{\delta} (v - v_{cr,0})} = \frac{2}{\omega_n} \sqrt{\frac{2}{c_v} (v - v_{cr,0})}$$

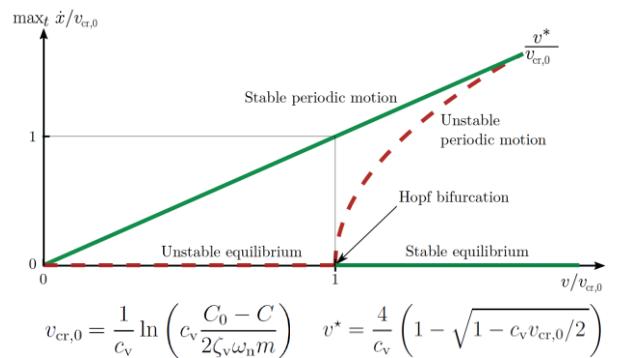


Amplitude r of unstable limit cycle

Stable limit cycle ~ non-uniqueness

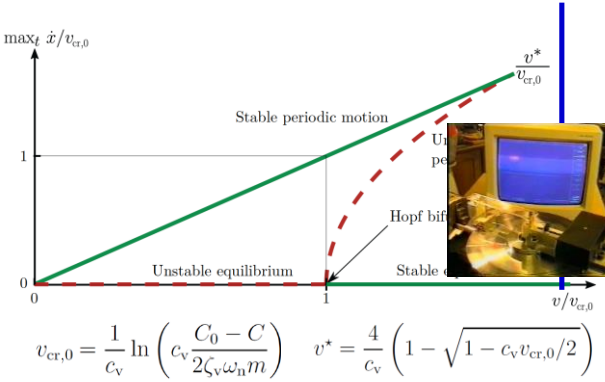
Phase plane

Bifurcation diagram

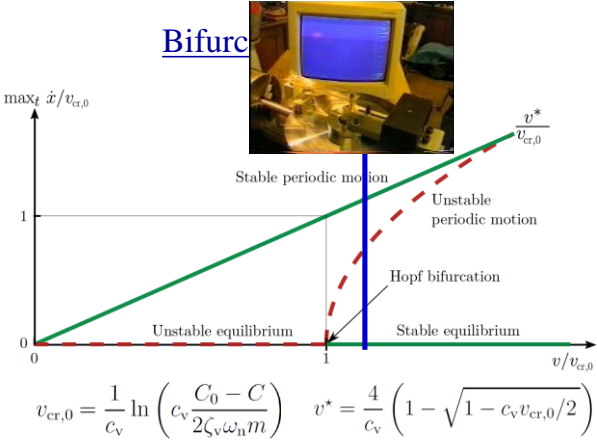


$$v_{cr,0} = \frac{1}{c_v} \ln \left(c_v \frac{C_0 - C}{2\zeta_v \omega_n m} \right) \quad v^* = \frac{4}{c_v} \left(1 - \sqrt{1 - c_v v_{cr,0} / 2} \right)$$

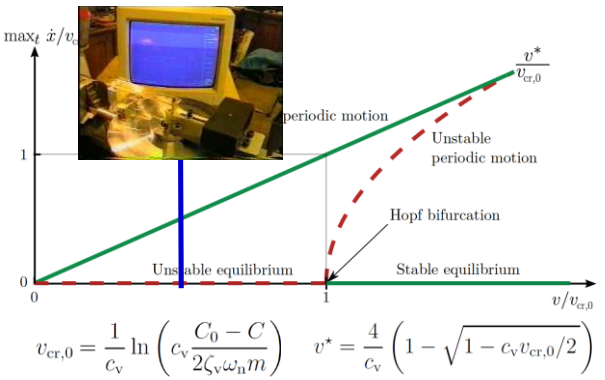
Bifurcation diagram



Bifurc



Bifurcation diagram



Stick-slip at low speed



Stick-slip at low speed



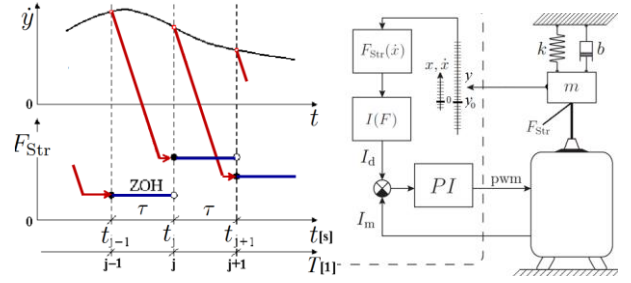
Stick-slip at low speed



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Hardware-in-the-loop experiment



Stribeck force emulated by computer code & control:

$$m\ddot{y}(t) + b\dot{y}(t) + ky(t) = F_{Str}(\dot{y}(t_j - \tau); v) \quad t_j = j\tau$$

$$t \in [t_j, t_j + \tau), \quad j = 1, 2, \dots$$

Modeling the sampling effect

$$m\ddot{y}(t) + b\dot{y}(t) + ky(t) = F_{Str}(\dot{y}(t_j - \tau); v) \quad t \in [t_j, t_j + \tau)$$

The equilibrium remains the same in the digital case

$$\ddot{x}(t) + 2\zeta_o\omega_n\dot{x}(t) + \omega_n^2x(t) = \frac{C_0 - C}{me^{c_vv}}(e^{c_v\dot{x}(t_j - \tau)} - 1) - 2\zeta_s\omega_n\dot{x}(t_j - \tau)$$

New damping ratios are introduced:

$$\zeta(v) = -\zeta_c(v) + \zeta_s, \quad \zeta_c(v) = c_v \frac{C_0 - C}{2m\omega_n e^{c_vv}}$$

Dimensionless time: $t = \tau T$, $\dot{x} = \frac{1}{\tau}x'$

Frequency ratio:

$$\omega := \omega_n\tau = 2\pi \frac{f_n}{f_s} \quad \leftarrow \text{natural frequency (undamped)}$$

$$\omega_s := \frac{1}{\tau} \quad \leftarrow \text{sampling frequency}$$

Modeling the sampling effect

$$x''(T) + 2\zeta_o\omega x'(T) + \omega^2x(T) = u_j, \quad T \in [j, j+1)$$

$$u_j = -2\zeta(v)\omega x'(j-1) + \frac{c_v}{\tau}\zeta_c(v)\omega x^2(j-1) + \frac{1}{3}\left(\frac{c_v}{\tau}\right)^2\zeta_c(v)\omega x^3(j-1)$$

With the help of the piece-wise closed form solution:

$$\mathbf{x}_j = \begin{pmatrix} x_{1j} \\ x_{2j} \\ x_{3j} \end{pmatrix} := \begin{pmatrix} x(j) \\ x'(j) \\ u_j \end{pmatrix}$$

$$\mathbf{x}_{j+1} = \mathbf{Q}(v) \mathbf{x}_j + \mathbf{f}(\mathbf{x}_j; v)$$

For negligible system damping $\zeta_o = 0$

$$\mathbf{Q}(v) = \begin{pmatrix} \cos \omega & \frac{\sin \omega}{\omega} & \frac{1 - \cos \omega}{\omega^2} \\ -\omega \sin \omega & \cos \omega & \frac{\sin \omega}{\omega} \\ 0 & -2\zeta(v)\omega & 0 \end{pmatrix}; \mathbf{f}(\mathbf{x}_j; v) = \begin{pmatrix} 0 \\ 0 \\ \frac{c_v}{\tau}\zeta_c(v)\omega x_{2j}^2 + \frac{1}{3}\left(\frac{c_v}{\tau}\right)^2\zeta_c(v)\omega x_{2j}^3 \end{pmatrix}$$

Stability of the equilibrium

$$\mathbf{x}_{j+1} = \mathbf{Q}(v) \mathbf{x}_j + \mathbf{f}(\mathbf{x}_j; v); \det(\mu \mathbf{I} - \mathbf{Q}(v)) = 0; |\mu_{1,2,3}| < 1$$

$$\mu^3 - 2(\cos \omega)\mu^2 + (2\zeta(v)\sin \omega + 1)\mu - 2\zeta(v)\sin \omega = 0$$

Critical parameters and characteristic multipliers:

$$\omega_{cr,1} = 2j\pi \Rightarrow \mu_{1,2} = +1, \mu_3 = 0; (j = 1, 2, \dots)$$

$$\omega_{cr,2} = (2j-1)\pi \Rightarrow \mu_{1,2} = -1, \mu_3 = 0; (j = 1, 2, \dots)$$

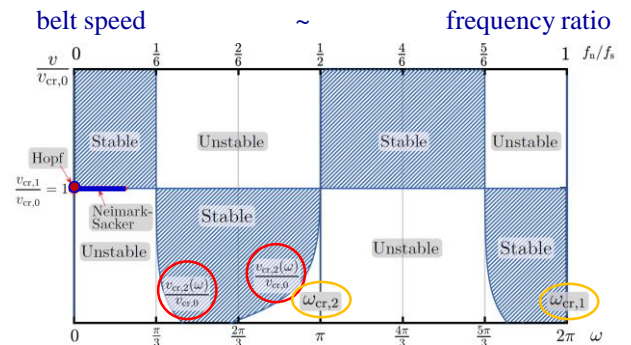
$$\zeta_{cr,1} = 0 \Rightarrow \mu_{1,2} = \cos \omega \pm i \sin \omega, \mu_3 = 0;$$

$$\zeta_{cr,2} = -\frac{1-2\cos \omega}{2\sin \omega} \Rightarrow \mu_{1,2} = \frac{1}{2} \pm i\frac{\sqrt{3}}{2}, \mu_3 = -(1-2\cos \omega)$$

$$v_{cr,1} = \frac{1}{c_v} \ln \left(c_v \frac{C_0 - C}{2\zeta_s\omega_n m} \right), \quad \text{the same as before!!!}$$

$$v_{cr,2}(\omega) = \frac{1}{c_v} \ln \left(c_v \frac{C_0 - C}{(2\zeta_s - (1-2\cos \omega)/\sin \omega)\omega_n m} \right) ???$$

Stability chart



Neimark-Sacker bifurcation

Equilibrium is stable iff $v > v_{cr,1}$ for $\omega < \pi/3$

Critical char. multipliers: $\mu_{1,2}(v_{cr,1}) = \cos \omega \pm i \sin \omega$

Root tendency: $\left. \frac{d|\mu|}{dv} \right|_{v=v_{cr,1}} = c_v \zeta_s \sin \omega (1 - 2 \cos \omega) < 0$ for $\omega < \pi/3$

Jordan form:

$$\mathbf{z}_{j+1} = \mathbf{T}^{-1} \mathbf{Q}(v_{cr,1}) \mathbf{T} \mathbf{z}_j + \mathbf{T}^{-1} \mathbf{f}(\mathbf{T} \mathbf{z}_j; v_{cr,1})$$

$$\begin{pmatrix} \cos \omega & \sin \omega & 0 \\ -\sin \omega & \cos \omega & 0 \\ 0 & 0 & 0 \end{pmatrix} \begin{pmatrix} 0 \\ 0 \\ c_{020} z_{2j}^2 + c_{011} z_{2j} z_{3j} + c_{030} z_{2j}^3 + \dots \end{pmatrix}$$

Center Manifold reduction: $z_3 = h_{20} z_1^2 + h_{11} z_1 z_2 + h_{02} z_2^2$

$$h_{20} = \frac{c_v}{\tau} \zeta_s \omega^3 \sin^2 \omega, \quad h_{11} = \frac{c_v}{\tau} \zeta_s \omega^3 \sin(2\omega), \quad h_{02} = \frac{c_v}{\tau} \zeta_s \omega^3 \cos^2 \omega$$

Restriction to CM:

$$\begin{pmatrix} z_{1,j+1} \\ z_{2,j+1} \end{pmatrix} = \begin{pmatrix} \cos \omega & \sin \omega \\ -\sin \omega & \cos \omega \end{pmatrix} \begin{pmatrix} z_{1,j} \\ z_{2,j} \end{pmatrix} + \begin{pmatrix} \sum_{j+k=2,3} a_{jk} z_1^j z_2^k \\ \sum_{j+k=2,3} b_{jk} z_1^j z_2^k \end{pmatrix}$$

Neimark-Sacker bifurcation

$$\begin{pmatrix} z_{1,j+1} \\ z_{2,j+1} \end{pmatrix} = \begin{pmatrix} \cos \omega & \sin \omega \\ -\sin \omega & \cos \omega \end{pmatrix} \begin{pmatrix} z_{1,j} \\ z_{2,j} \end{pmatrix} + \begin{pmatrix} \sum_{j+k=2,3} a_{jk} z_1^j z_2^k \\ \sum_{j+k=2,3} b_{jk} z_1^j z_2^k \end{pmatrix}$$

All coefficients are proportional to ζ_s^2 except

$$a_{03} = -\frac{1}{3} \left(\frac{c_v}{\tau} \right)^2 \zeta_s \omega^2 (1 - \cos \omega) \quad \text{and} \quad b_{03} = \frac{1}{3} \left(\frac{c_v}{\tau} \right)^2 \zeta_s \omega^2 \sin \omega$$

Poincaré-Lyapunov constant:

$$\Delta \approx \left(\frac{c_v}{\tau} \right)^2 \zeta_s \omega^2 \sin \omega (2 \cos \omega - 1) > 0 \quad \text{for} \quad 0 < \omega \lesssim \pi/3 \Leftrightarrow f_s \gtrsim 6 f_n$$

Subcritical NS, unstable periodic iteration

$$r(v) \approx \sqrt{-\frac{|\mu|'(v_{cr,1})}{\Delta}} (v - v_{cr,1}) \approx \frac{2}{\omega_n} \sqrt{\frac{2}{c_v}} (v - v_{cr,1})$$

For small system and Stribeck viscous damping and large enough sampling frequency \Rightarrow same vibration

Neimark-Sacker bifurcation

$$\begin{pmatrix} z_{1,j+1} \\ z_{2,j+1} \end{pmatrix} = \begin{pmatrix} \cos \omega & \sin \omega \\ -\sin \omega & \cos \omega \end{pmatrix} \begin{pmatrix} z_{1,j} \\ z_{2,j} \end{pmatrix} + \begin{pmatrix} \sum_{j+k=2,3} a_{jk} z_1^j z_2^k \\ \sum_{j+k=2,3} b_{jk} z_1^j z_2^k \end{pmatrix}$$

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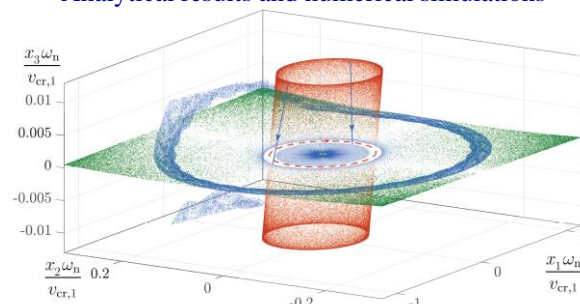
$$a_{03} = -\frac{1}{3} \left(\frac{c_v}{\tau} \right)^2 \zeta_s \omega^2 (1 - \cos \omega) \quad \text{and} \quad b_{03} = \frac{1}{3} \left(\frac{c_v}{\tau} \right)^2 \zeta_s \omega^2 \sin \omega$$

Poincaré-Lyapunov constant (see G Orosz, *Physica D*, 2014)

$$\Delta = \frac{1}{8} \left((3a_{30} + a_{12} + b_{21} + 3b_{03} \cos \omega + (3b_{03} + a_{21} - b_{12} - 3b_{30}) \sin \omega) \right. \\ + \frac{1}{16} \left(-(2a_{20}a_{02} + 2b_{20}b_{02} + a_{11}^2 + b_{11}^2) + 2(a_{20}^2 + b_{02}^2)(1 - 2 \cos \omega) \cos \omega \right. \\ - 2(a_{02}^2 + b_{20}^2)(3 - 2 \cos \omega)(1 + \cos \omega) \\ + (a_{20}b_{11} + a_{11}b_{02})(5 + 2 \cos \omega - 4 \cos^2 \omega) \\ + (a_{11}b_{20} + a_{02}b_{11})(1 + 2 \cos \omega - 4 \cos^2 \omega) \\ \left. \left. - ((a_{20} + a_{02})(-a_{11} + b_{20} - b_{02}) + (b_{20} + b_{02})(a_{20} - a_{02} + b_{11})) \right) \right. \\ \left. \times \frac{\sin \omega}{1 - \cos \omega} (1 - 6 \cos \omega + 4 \cos^2 \omega) \right)$$

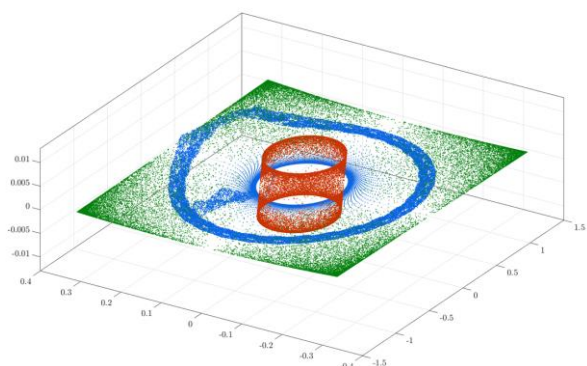
Global dynamics of digital system

Analytical results and numerical simulations



Micro-chaos appears instead of large stable limit cycle due to discretization in space (round-off) (Haller, Stepan)

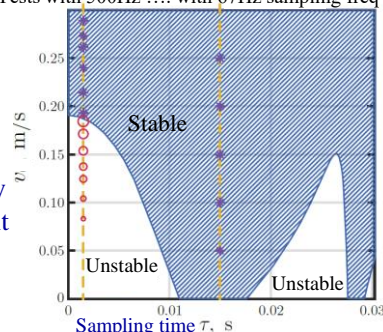
Global dynamics of digital system



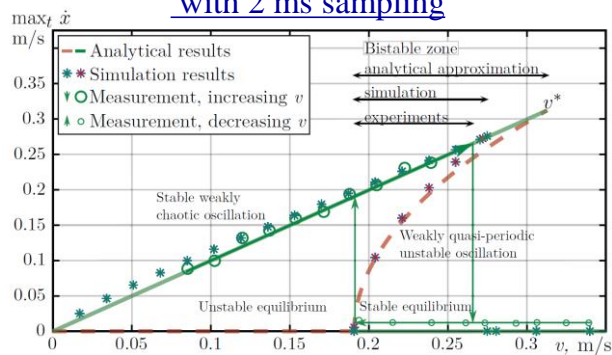
Stability chart with (slight) system damping

Tests with 500Hz with 67Hz sampling freq

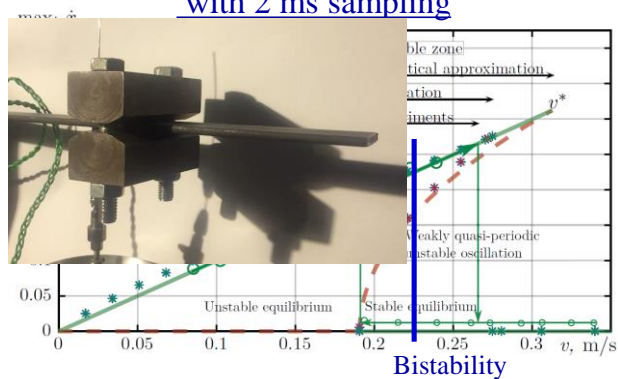
Sampling time of digital control is critical:
2 ms good match
15 ms qualitatively wrong result



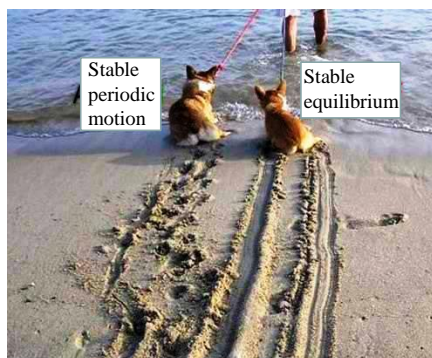
Experimental bifurcation diagram with 2 ms sampling



Experimental bifurcation diagram with 2 ms sampling



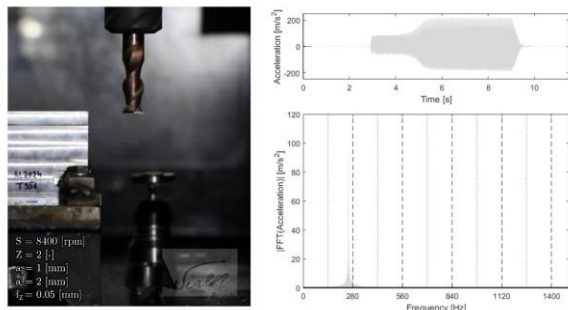
Bistability



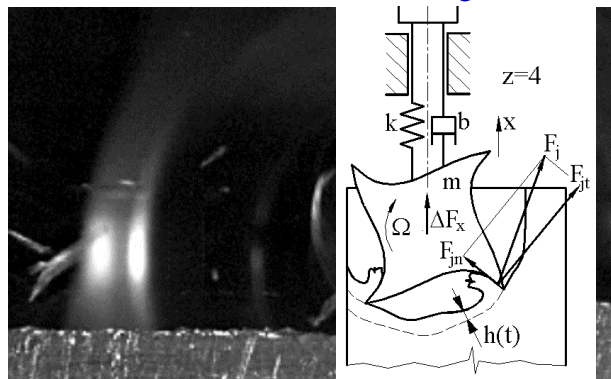
Outline

- Why Hardware-in-the-Loop (HIL) for HSM?
- Stability islands – can we reach/use them?
- Uncertainties of lobe diagrams: practice & theory
- Testing HIL to reproduce bistable zones: stick-slip
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- **Bistability in High-Speed-Milling (HSM)**
- Experimental setup for HIL in HSM
- Outlook

Introduction to milling



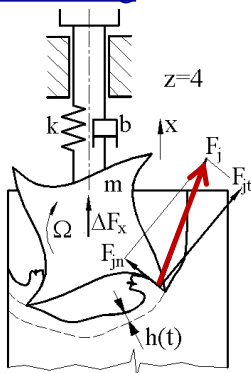
Introduction to milling



Introduction to milling

Number of cutting edges
in contact varies
periodically with period
equal to the delay
between two subsequent
cutting edges.

Thus, the resultant cutting force also varies with the same period.



Model of milling

Mechanical model:

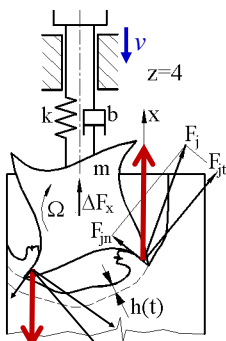
- number of cutting edges in contact, and
- x components of the cutting forces

vary *periodically* with period
equal to the delay $\tau = (2\pi / \Omega) / z$.

$$m\ddot{x}_h(t) + b\dot{x}_h(t) + kx_h(t) = G(t)(x_h(t - \tau) - x_h(t))$$

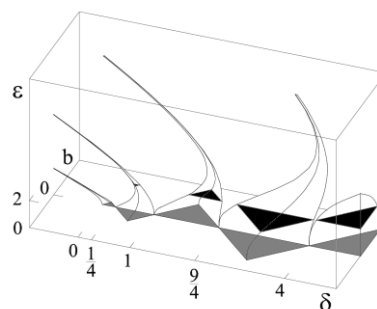
$$G(t) = G(t + \tau)$$

$$x(t) = x_p(t) + x_h(t), \quad x_p(t) = x_p(t + \tau)$$



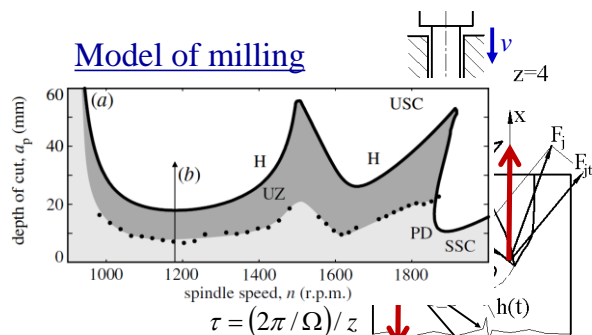
Stability chart of delayed Mathieu

$$\ddot{x}(t) + (\delta + \varepsilon \cos t)x(t) = b x(t - 2\pi)$$



Insperger, Stepan
Proc. Roy. Soc. A
(2002)

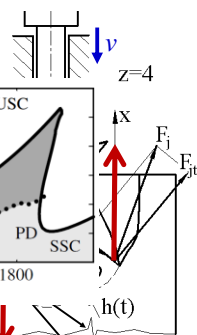
Model of milling



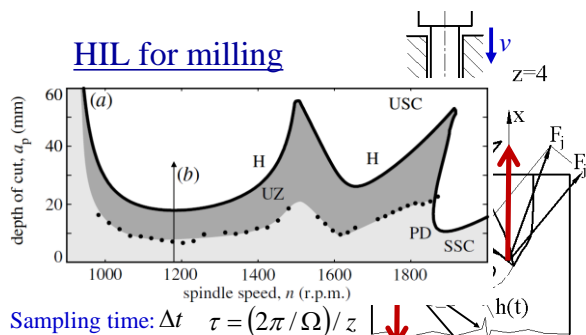
$$m\ddot{x}_h(t) + b\dot{x}_h(t) + kx_h(t) = G(t)(x_h(t - \tau) - x_h(t))$$

$$G(t) = G(t + \tau)$$

$$x(t) = x_p(t) + x_h(t), \quad x_p(t) = x_p(t + \tau)$$



HIL for milling



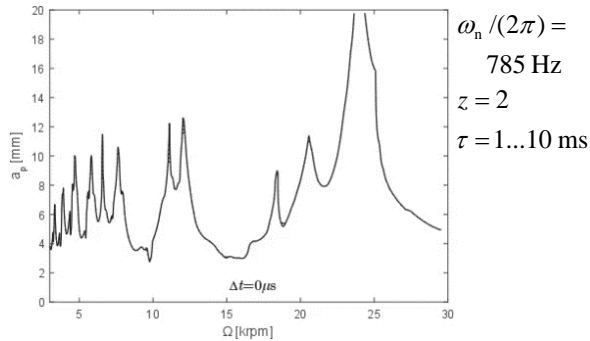
Sampling time: Δt $\tau = (2\pi / \Omega) / z$

$$m\ddot{x}_h(t) + b\dot{x}_h(t) + kx_h(t) = G(t)(x_h(t - \tau) - x_h(t))$$

$$m\ddot{x}_h(t) + b\dot{x}_h(t) + kx_h(t) = G(k\Delta t) \times \begin{matrix} t \in [k\Delta t, (k+1)\Delta t) \\ (x_h((k-r)\Delta t) - x_h((k-1)\Delta t)) \end{matrix}$$

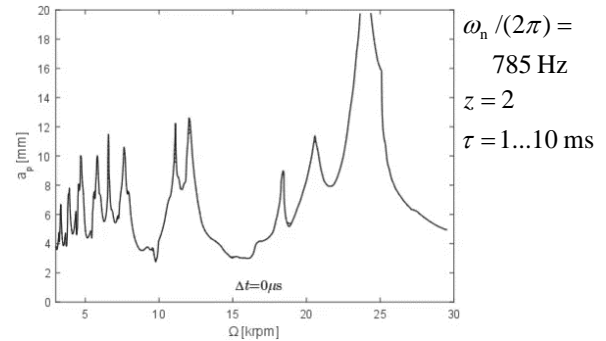
HIL for High-Speed-Milling

Stability chart with increasing sampling time Δt



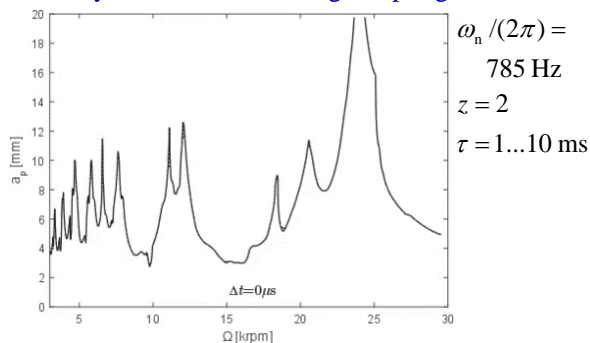
HIL for High-Speed-Milling

Stability chart with increasing sampling time Δt



HIL for High-Speed-Milling

Stability chart with increasing sampling time Δt



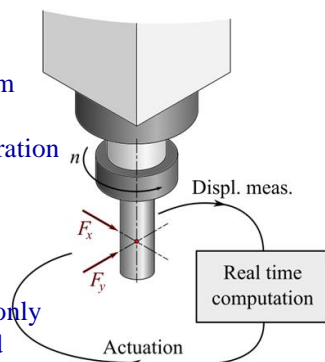
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HIL: semi-virtual manufacturing

Requirements:

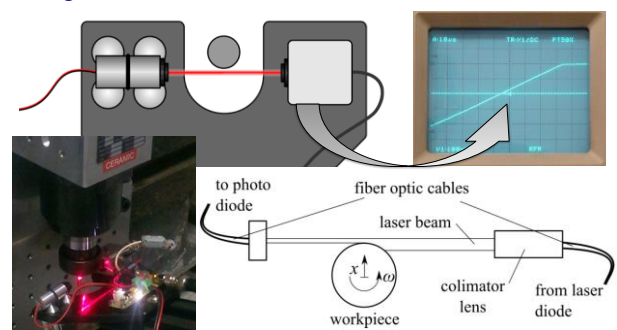
sensor accuracy $< 0.1 \mu m$
 contactless, direct
 displacement, no integration
 sampling freq. = 100 kHz
 at 30 000 rpm:
 200 samples/rotation
 force magnitude $> 50 N$
 steady-state force can only
 be partially reproduced

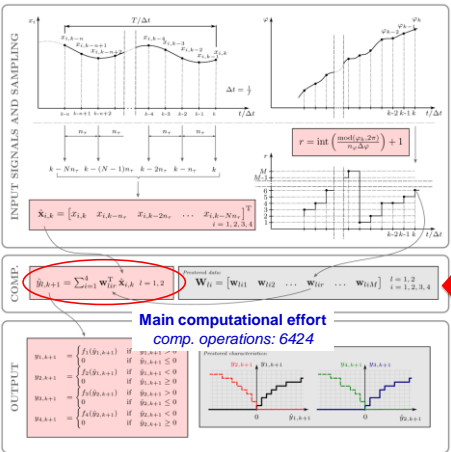


Sensing position on rotating spindle

Photonic beam reduction (FBR) sensor

range: 0.2 mm, bandwidth 500 kHz, noise $< 10 \text{ nm}$

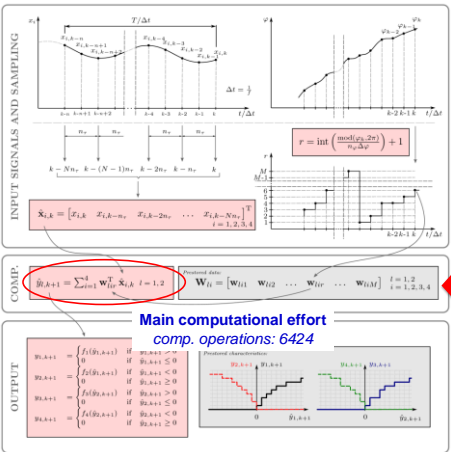




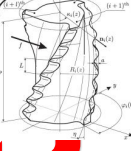
Digital control

Tool geometry, machining process parameters

Matrix size: 512x400 rotational res.: 512



Digital control



Matrix size: 512x400 rotational res.: 512

Digital control

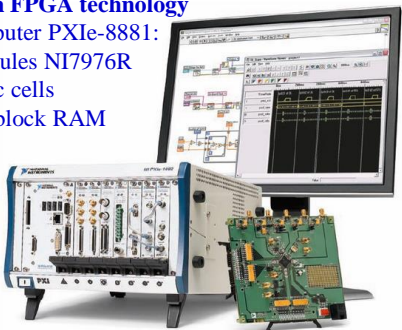
Performed with FPGA technology

Real target computer PXIe-8881:

2 FPGA modules NI7976R

406 720 logic cells

28 620 Kbit block RAM



Actuator at rotating tool

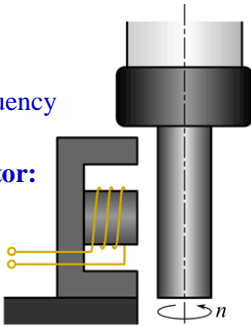
Requirements:

- contactless actuation
- 100 kHz sampling frequency
- appr. 15 N force

Electro magnetic actuator:

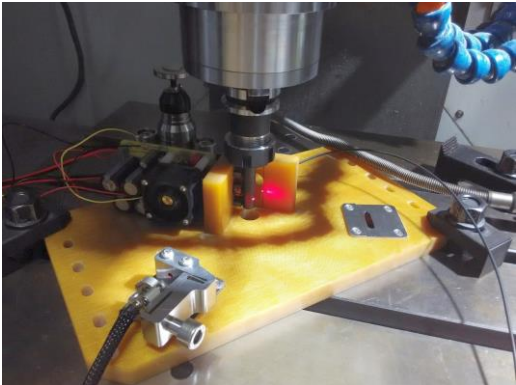
Problems:

- eddy current
- heat transfer
- current control



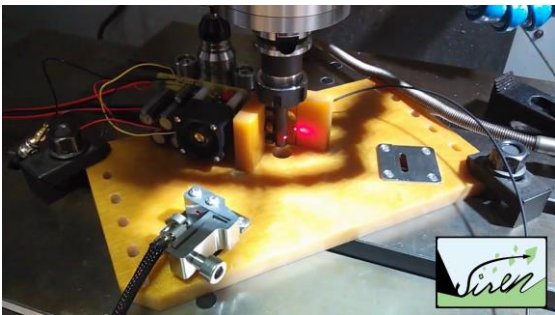
(Rantatalo *et al.* 2007, Yamazaki *et al.* 2010, Matsubara *et al.* 2015)

Prototype

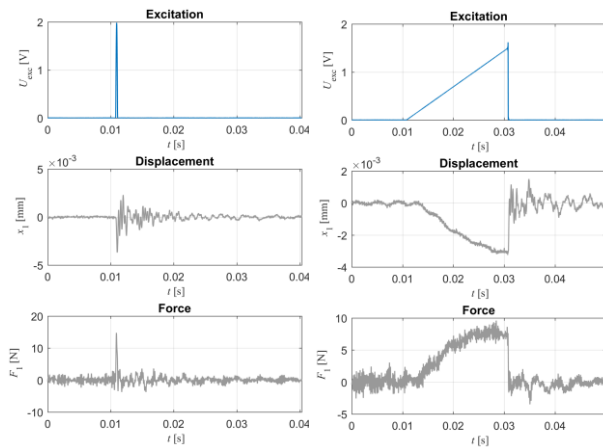


Series of tests

#1: 0 rpm, impulses with low (1 Hz) frequency



1000 spikes each having 30μs width result in 0.1s non-zero force



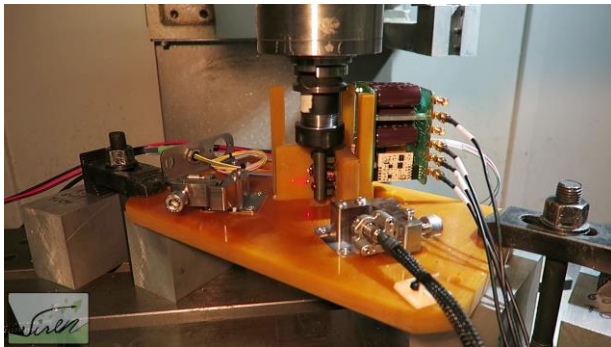
Series of tests

#2: 600 rpm, impulses with high frequencies

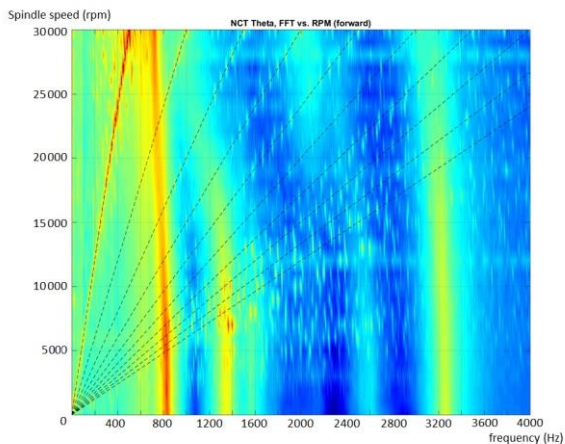
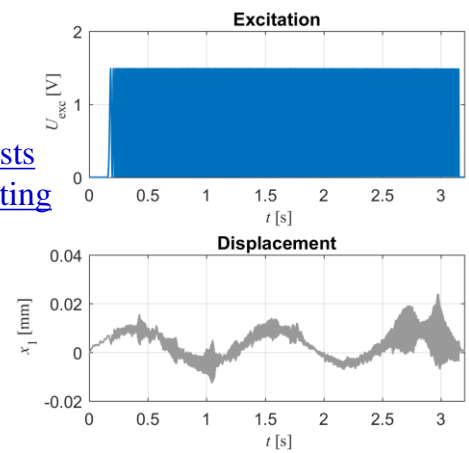


Series of tests

#3: increasing rpm, sweep excitation

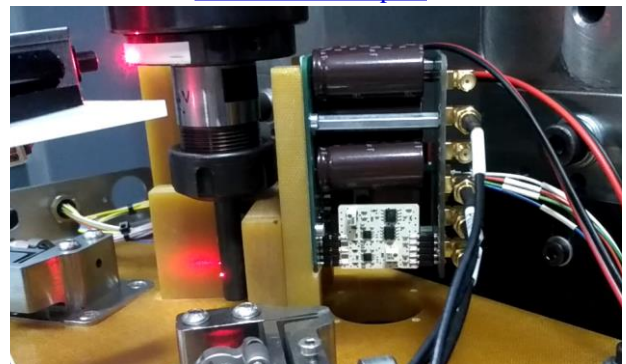


Modal tests with rotating spindle



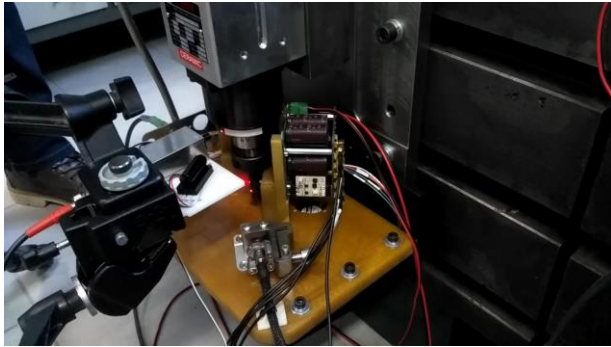
Series of tests

#4: Close the loop !!!



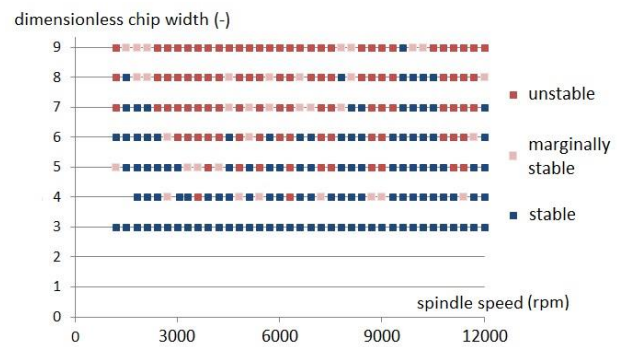
Series of tests

#5: Instabilities at real speeds & virtual depths of cut



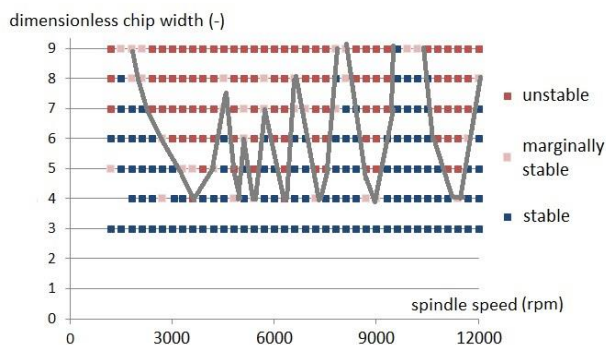
Series of tests

#6: Measure semi-virtual stability chart



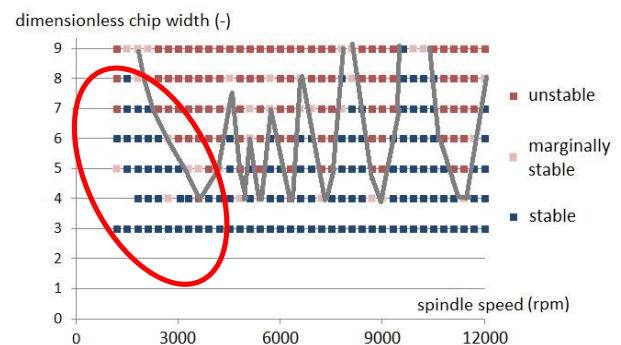
Series of tests

#6: Construct semi-virtual stability chart



Series of tests

#6: This is not process damping (unfortunately...)

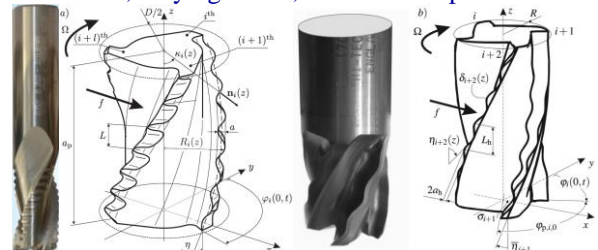


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- **Outlook**

Outlook

Serrated-, varying helix-, non-uniform pitch tools...

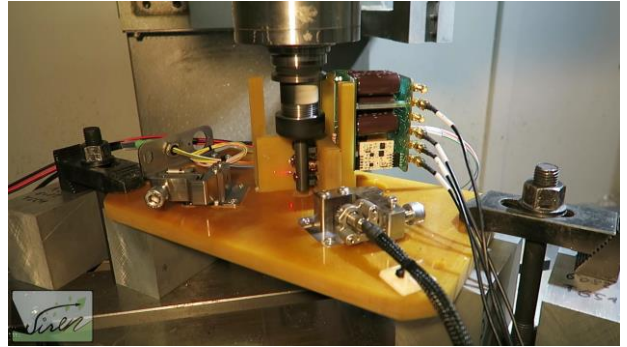


... with varying spindle speed, active vibration absorbers – the models may/will fail, too complex

HIL: Semi-virtual high-speed milling

- Improved modal test (“almost” real conditions and real time)
- Development of special tool geometries without prototyping
- Test manufacturing without material consumption
- Identify the unknown effects and their sources in milling process (with known cutting force)
- Test theoretical spindle and bearing models
- Compare and verify cutting force theories
- Identify theoretically stable parameter domains

EU project / Beethoven's 9th symphony



Thank you for your attention!